Proposal of the Board of Directors of Loomis AB (publ) for appropriation of profits and statement according to Chapter 18, Section 4 of the Swedish Companies Act

Proposed appropriation of profits

The statements of income and the balance sheets of the parent company and the group are subject to adoption of the Annual General Meeting on May 4, 2017 (the "**AGM**").

The following funds of the parent company are available for distribution by the AGM:

Retained earnings	SEK 3,998,684,709
Share-based remuneration	SEK 427,919[1]
Net income for the year	SEK 513,177,333
Total	SEK 4,512,289,961

The Board of Directors (the "**Board**") proposes a dividend to the shareholders of:

SEK 8 per share	SEK 601,808,256[2]
To be carried forward	SEK 3,910,481,705
Total	SEK 4,512,289,961

The Board proposes May 8, 2017 as record date for the dividend. Provided that the AGM resolves in accordance with the proposal, the dividend is expected to be distributed by Euroclear Sweden AB from May 11, 2017.

The Board's statement on the proposed dividend

In view of the Board's dividend proposal above, the Board hereby gives the following statement according to Chapter 18, Section 4 of the Swedish Companies Act (2005:551).

Pursuant to the Board's proposal regarding the appropriation of profits, the amount of SEK 4,512,289,961 is at the disposal of the AGM. Provided that the AGM 2017 resolves in accordance with the Board's proposal, SEK 3,910,481,705 will be carried forward. After distribution of the proposed dividend, there will be full coverage for the company's restricted equity. The proposed dividend constitutes a total of 12 % of the equity in the company and 9 % of the consolidated equity. Following the dividend, the equity/assets ratio will be 44 % for the company and 42 % for the group.

The equity has not increased or decreased as a result of valuation of assets or liabilities according to Chapter 4, Section 14 a of the Annual Accounts Act.

The Board has considered the company's and the group's consolidation requirements and liquidity through a comprehensive assessment of the financial position of the company and the group, as well as the ability of the company and the group to discharge their obligations. The proposed dividend does not jeopardize the company's ability to make the investments that have been deemed necessary. The company's financial position does not give rise to any other assessment than that the company can continue its operations and that the company is expected to fulfill its obligations in a short as well as a long-term perspective. In addition to the assessment of the company's consolidation requirements and liquidity, the Board has taken into consideration all other known circumstances that may have an impact on the company's financial position.

[1] The change relates to the share swap relating to Incentive Scheme 2014 and Incentive Scheme 2015.

[2] Calculated based on the number of outstanding shares as per the balance sheet date..

With reference to the above, the Board has made the assessment that the dividend is justifiable considering the requirements that the nature, scope and risks of the operations pose on the size of the company's and the group's equity as well as the company's and the group's consolidation requirements, liquidity and position in general.

As regards the company's and the group's result and position in general, please refer to the statements of income, balance sheets, statements of cash flow and notes.

Stockholm in January 2017
The Board of Directors
Loomis AB (publ)