EXECUTION VERSION

FINAL TERMS

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (**EEA**). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, **MiFID II**); or (ii) a customer within the meaning of Directive (EU) 2016/97 (the **Insurance Distribution Directive**), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129 (the **Prospectus Regulation**). Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the **PRIIPs Regulation**) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom (**UK**). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (**EUWA**); or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024 (**POATRs**). Consequently no disclosure document required by the FCA Product Disclosure Sourcebook (**DISC**) for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

MIFID II product governance / Professional investors and ECPs only target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

UK MIFIR product governance / Professional investors and ECPs only target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (**COBS**), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA (**UK MiFIR**); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a **distributor**) should take into consideration the manufacturer's target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the **UK MiFIR Product Governance Rules**) is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

11 September 2026

LOOMIS AB (PUBL)

Legal entity identifier (LEI): 213800NS2XXVRYS7WP40

Issue of €300,000,000 4.125 per cent. Notes due 2031
under the €2,000,000,000
Euro Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Offering Circular dated 29 May 2026 and the supplement to it dated 2 September 2026 which together constitute a base prospectus for the purposes of the Prospectus Regulation (the **Offering Circular**). This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with the Offering Circular in order to obtain all the relevant information. The Offering Circular has been published on the Central Bank of Ireland's website.

1.	Issuer:		Loomis AB (publ)
2.	(a)	Series Number:	4
	(b)	Tranche Number:	1
	(c)	Date on which the Notes will be consolidated and form a single Series:	Not Applicable
3.	Specified Currency or Currencies:		euro (€)
4.	Aggregate Nominal Amount:		
	(a)	Series:	€300,000,000
	(b)	Tranche:	€300,000,000
5.	Issue Price:		99.787 per cent. of the Aggregate Nominal Amount
6.	(a)	Specified Denominations:	€100,000 and integral multiples of €1,000 in excess thereof up to and including €199,000. No Notes in definitive form will be issued with a denomination above €199,000.
	(b)	Calculation Amount (in relation to calculation of interest in global form or Registered definitive form see Conditions):	€1,000
7.	(a)	Issue Date:	15 September 2026

	(b)	Interest Commencement Date:	Issue Date
8.	Maturity Date:		15 September 2031
9.	Interest Basis:		4.125 per cent. Fixed Rate (see paragraph 14 below)
10.	Redemption Basis:		Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
11.	Change of Interest Basis:		Not Applicable
12.	Put/Call Options:		Issuer Call Make-Whole Call Change of Control Put Issuer Residual Call Special Redemption Event Call (see paragraphs 19, 20, 22, 23 and 24 below)
13.	Date Board approval for issuance of Notes obtained:		23 July 2026

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Fixed Rate Note Provisions		Applicable
	(a)	Rate(s) of Interest:	4.125 per cent. per annum payable in arrear on each Interest Payment Date
	(b)	Interest Payment Date(s):	15 September in each year, commencing on 15 September 2027, up to and including the Maturity Date
	(c)	Fixed Coupon Amount(s) (and in relation to Notes in global or Registered definitive form see Conditions):	€41.25 per Calculation Amount
	(d)	Broken Amount(s) (and in relation to Notes in global or Registered definitive form see Conditions):	Not Applicable
	(e)	Day Count Fraction:	Actual/Actual (ICMA)
	(f)	Determination Date(s):	15 September in each year
15.	Floating Rate Note Provisions		Not Applicable
16.	Zero Coupon Note Provisions		Not Applicable
17.	Step Up Option:		Not Applicable

PROVISIONS RELATING TO REDEMPTION

18.	Notice periods for Condition 7.2:	Minimum period: 30 days Maximum period: 60 days
19.	Issuer Call:	Applicable
	(a) Optional Redemption Date(s):	Any Payment Day (as defined in Condition 6.7) from, and including, 15 June 2031 to, but excluding, the Maturity Date
	(b) Optional Redemption Amount:	€1,000 per Calculation Amount
	(c) If redeemable in part:	Not Applicable, as the Notes are not redeemable in part
	(d) Notice periods:	Minimum period: 15 days Maximum period: 30 days
20.	Make-Whole Call:	Applicable
	(a) Make-Whole Redemption Date(s):	Any Payment Day (as defined in Condition 6.7) from, and including, the Issue Date to, but excluding, 15 June 2031
	(b) Make-Whole Redemption Margin:	+20 basis points
	(c) Reference Bond:	DBR 0 per cent. due 15 August 2031 (ISIN: DE0001102564)
	(d) Quotation Time:	11.00 a.m. Brussels time
	(e) Reference Rate Determination Date:	The third Business Day preceding the relevant Make-Whole Redemption Date
	(f) If redeemable in part:	Not Applicable, as the Notes are not redeemable in part
	(g) Notice periods:	Minimum period: 15 days Maximum period: 30 days
21.	Investor Put:	Not Applicable
22.	Change of Control Put:	Applicable
	Change of Control Redemption Amount:	€1,000 per Calculation Amount
23.	Issuer Residual Call:	Applicable
	(a) Residual Call Early Redemption Amount:	€1,000 per Calculation Amount
	(b) Notice periods:	Minimum period: 15 days Maximum period: 30 days

24.	Special Redemption Event Call:		Applicable
	(a)	Basis of redemption:	Optional
	(b)	Acquisition Target:	Hermes Transportes Blindados S.A.
	(c)	Special Redemption Longstop Date:	30 April 2027
	(d)	Special Redemption Amount:	€1,010 per Calculation Amount
	(e)	Special Redemption Period:	The period from (and including) the date on which the Special Redemption Event occurs to (and including) the 45th day following the date of occurrence of the Special Redemption Event
	(f)	Notice periods:	Minimum period: 15 days Maximum period: 30 days
	(g)	If redeemable in part:	Not Applicable, as the Notes are not redeemable in part
25.	Final Redemption Amount:		€1,000 per Calculation Amount
26.	Early Redemption Amount payable on redemption for taxation reasons or on event of default:		€1,000 per Calculation Amount
27.	Premium Payment Option:		Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

28.	Form of Notes:		
	(a)	Form:	Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes upon an Exchange Event Notes shall not be physically delivered in Belgium, except to a clearing system, a depository or other institution for the purpose of their immobilisation in accordance with article 4 of the Belgian Law of 14 December 2005
	(b)	New Global Note:	Yes
29.	Additional Financial Centre(s):		Not Applicable
30.	Talons for future Coupons to be attached to Definitive Notes:		No

THIRD PARTY INFORMATION

The description of the ratings in Part B, paragraph 2 of these Final Terms has been extracted from the website of S&P (as defined below). The Issuer confirms that such information has been accurately reproduced and that, so far as it is aware and is able to ascertain from information published by S&P, no facts have been omitted which would render the reproduced information inaccurate or misleading.

Signed on behalf of Loomis AB (publ):

DocuSigned by:

By: .... 852D4222D186401...

Duly authorised Johan Tinaeus

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

(i)	Listing and Admission to trading	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Dublin's Regulated Market with effect from on or around the Issue Date.
(ii)	Estimate of total expenses related to admission to trading:	€1,000

2. RATINGS

Ratings:	The Notes to be issued are expected to be rated: BBB by S&P Global Ratings Europe Limited (**S&P**). S&P, in its 1 September 2026 publication entitled "S&P Global Ratings Definitions", described a credit rating of 'BBB' in the following terms: "An obligation rated 'BBB' exhibits adequate protection parameters. However, adverse economic conditions or changing circumstances are more likely to weaken the obligor's capacity to meet its financial commitments on the obligation". (Source: https://disclosure.spglobal.com/ratings/en/regulatory/article/-/view/sourceId/504352)

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Bookrunners (as defined below), so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Bookrunners and their respective affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

(i)	Reasons for the offer:	The net proceeds from the issue of the Notes will be applied by the Issuer to finance or refinance the acquisition of Hermes Transportes Blindados S.A. If a Special Redemption Event occurs and the Issuer elects not to exercise its redemption option under Condition 7.14 to redeem all of the Notes, the net proceeds from this offer of Notes may be applied for general corporate purposes.
(ii)	Estimated net proceeds:	€298,461,000

5. YIELD

Indication of yield:	4.173 per cent. per annum

6. OPERATIONAL INFORMATION

(i)	ISIN:	XS3504841910
(ii)	Common Code:	350484191
(iii)	CFI:	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
(iv)	FISN	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
(v)	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	Not Applicable
(vi)	Delivery:	Delivery against payment
(vii)	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
(viii)	Intended to be held in a manner which would allow Eurosystem eligibility:	Yes. Note that the designation "yes" simply means that the Notes are intended upon issue to be deposited with one of the ICSDs as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

7. DISTRIBUTION

(i)	Method of distribution:	Syndicated
(ii)	If syndicated, names of Managers:	Nordea Bank Abp Société Générale (together, the **Active Bookrunners**) Banco Bilbao Vizcaya Argentaria, S.A. (the **Passive Bookrunner** and, together with the Active Bookrunners, the **Bookrunners**)
(iii)	Stabilisation Manager(s) (if any):	Not Applicable

(iv)	If non-syndicated, name of relevant Dealer:	Not Applicable
(v)	U.S. Selling Restrictions:	Reg. S Compliance Category 2; TEFRA D
(vi)	Prohibition of Sales to EEA Retail Investors:	Applicable
(vii)	Prohibition of Sales to UK Retail Investors:	Applicable
(viii)	Prohibition of Sales to Belgian Consumers:	Applicable